

Licence Interests

The Company has interests in the following UK licences:

Asset	Licence	UKOG Interest	Licence Holder	Operator	Area (km ²)	Status
Avington ¹	PEDL070	5%	UKOG (GB) Ltd	IGas Energy Plc	18.3	Field currently shut in
Broadford Bridge/Loxley/ Godley Bridge ^{2, 3, 7}	PEDL234	100%	UKOG (234) Ltd ⁴	UKOG (234) Ltd ⁴	300.0	BB-1/1z oil idiscovery, Loxley-1 gas appraisal well planning application approved on appeal
Horndean ¹	PL211	10%	UKOG (GB) Ltd	IGas Energy Plc	27.3	Field in stable production
Horse Hill ⁵	PEDL137	85.635%	Horse Hill Developments Ltd ⁶	Horse Hill Developments Ltd ⁶	99.3	Full 25-year production approval given by all regulatory authorities
Horse Hill ⁵	PEDL246	85.635%	Horse Hill Developments Ltd ⁶	Horse Hill Developments Ltd ⁶	43.6	Full 25-year production approval given by all regulatory authorities

- Notes:**
1. Oil field currently in stable production.
 2. Oil discovery pending development and/or appraisal drilling.
 3. Exploration asset with drillable prospects and leads.
 4. Contains the Broadford Bridge-1/ z Kimmeridge oil discovery, the eastern extension of the Godley Bridge Portland gas discovery plus further undrilled Kimmeridge exploration prospects.
 5. Oilfield with three productive and commercially viable zones, EWT ongoing, further drilling campaign scheduled, development underway subject to grant of planning consent expected in Q3 2019.
 6. UKOG has a direct 77.9% interest in HHDL, which has a 65% interest in PEDL137 and PEDL246.
 7. Gas discovery pending appraisal drilling and development with underlying Kimmeridge potential.

Amended: 13/7/2022