

### UKOG Licence Interests

Asset	Licence	UKOG's Interest	Licence Holder	Operator	Area (sq. miles)	Area (km <sup>2</sup> )	Status
Avington <sup>1</sup>	PEDL070	5%	UKOG (GB) Limited	IGas Energy Plc	7.1	18.3	Field in stable production.
Baxters Copse <sup>2</sup>	PEDL233	50%	UKOG Weald Limited	IGas Energy Plc	34.6	89.6	Reviewing economics of drilling an appraisal / development well.
Broadford Bridge	PEDL234	100%	Kimmeridge Oil & Gas Limited	Kimmeridge Oil & Gas Limited	115.9	300.0	BB-1 well permits in place; exploration well planned in 2017.
Brockham <sup>1</sup>	PL235	1.5%	Angus Energy <sup>5</sup>	Angus Energy <sup>5</sup>	3.4	8.9	Drilling of sidetrack well being considered.
Holmwood <sup>3</sup>	PEDL143	30%	UKOG	Europa Oil & Gas (Holdings) plc	35.5	91.8	H-1 exploration well planned.
Horndean <sup>1</sup>	PL211	10%	UKOG (GB) Limited	IGas Energy Plc	10.5	27.3	Field in stable production.
Horse Hill <sup>4</sup>	PEDL137	31.2%	Horse Hill Developments Ltd <sup>6</sup>	Horse Hill Developments Ltd <sup>6</sup>	38.4	99.3	Extended flow testing of HH-1.
Horse Hill <sup>4</sup>	PEDL246	31.2%	Horse Hill Developments Ltd <sup>6</sup>	Horse Hill Developments Ltd <sup>6</sup>	16.8	43.6	Extended flow testing of HH-1.
Isle of Wight (Offshore) <sup>3</sup>	P1916	100.0%	UKOG Solent Limited	UKOG Solent Limited	18.0	46.7	Preparing drilling planning submission.
Isle of Wight (Onshore) <sup>3</sup>	PEDL331	65%	UKOG	TBA	77.3	200.0	Preparing drilling planning submission.
Lidsey <sup>1</sup>	PL241	1.4%	Angus Energy <sup>5</sup>	Angus Energy <sup>5</sup>	2.0	5.3	Drilling of infill well being considered.
Markwells Wood <sup>2</sup>	PEDL126	100%	UKOG (GB) Limited	UKOG (GB) Limited	4.3	11.2	Compiling Field Development Plan.
<b>TOTALS</b>					<b>363.8</b>	<b>941.9</b>	

**Notes:**

1. Oil field currently in production.
2. Oil discovery pending development and/or appraisal drilling.
3. Exploration asset with drillable prospects and leads.
4. Oil discovery with recently completed flow testing.
5. UKOG has a 2.79% interest in Angus Energy. Angus Energy has a 50% interest in Lidsey and a 55% interest in Brockham.
6. UKOG has a 48% interest in HHDL. HHDL has a 65% interest in PEDL137 and PEDL246.