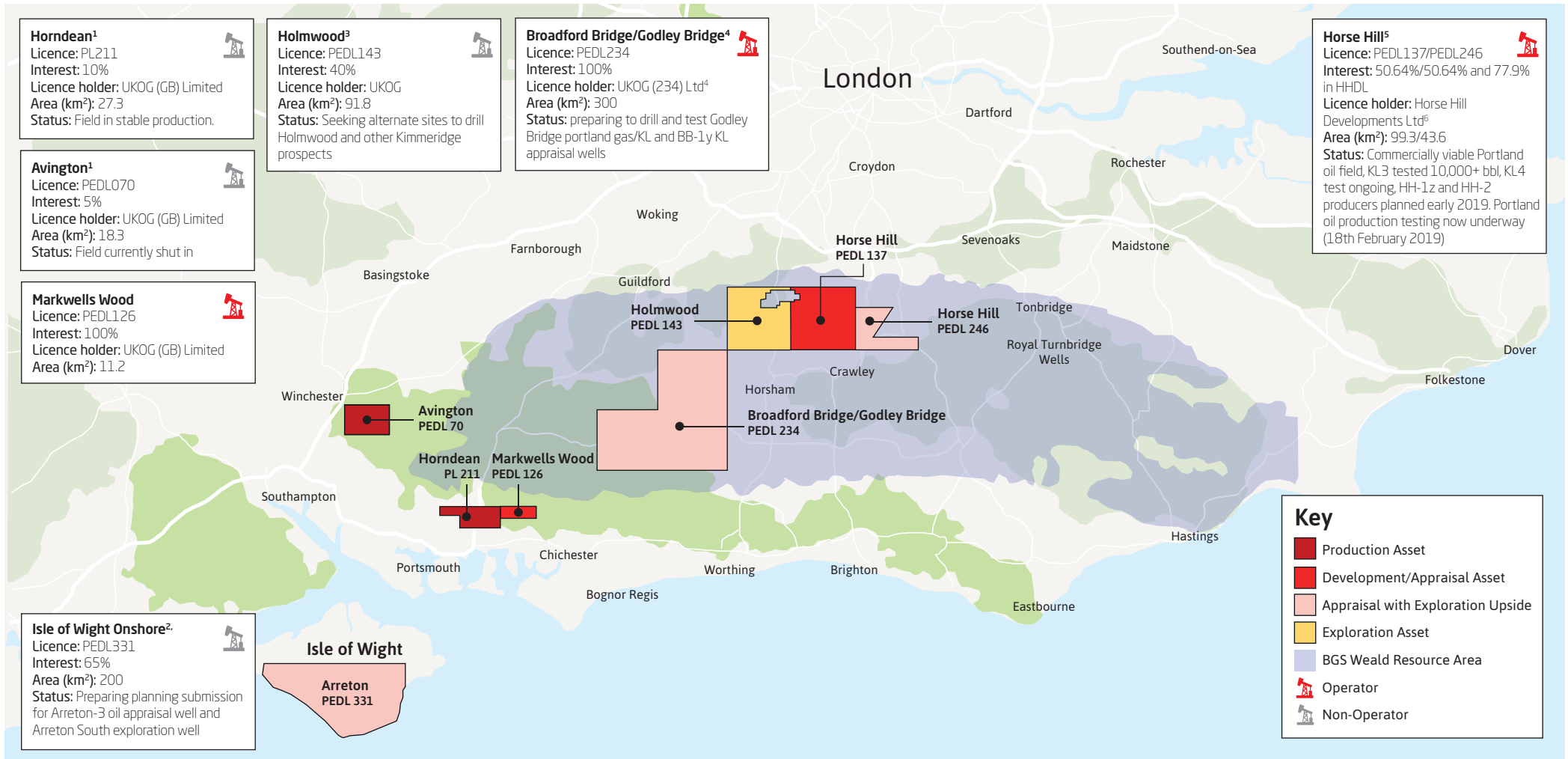


Asset Portfolio Map



Notes:

1. Oil field currently in production.
2. Isle of Wight Arreton oil discovery, 127 mmbbl OIP plus look-alike Arreton S. prospect with 55 mmbbl Portland OIP.
3. Exploration asset containing Horse Hill look a-like Holmwood Portland/KL prospect plus additional KL prospects.
4. Appraisal and Exploration asset: contains BB-1/1z KL oil discovery, Godley Bridge Portland gas discovery plus KL prospects. UKOG has a 100% interest in UKOG (234) Ltd, which has a 100% interest in PEDL234.
5. HH-1 Portland and KL oil field. Portland declared commercial, KL EWT ongoing. Two production wells HH-1z and HH-2 planned in early 2019.
6. UKOG has a direct 71.9% interest in HHDL, which has a 65% interest in PEDL137 and PEDL246.

* British Geological Survey
Amended: 21/02/2019