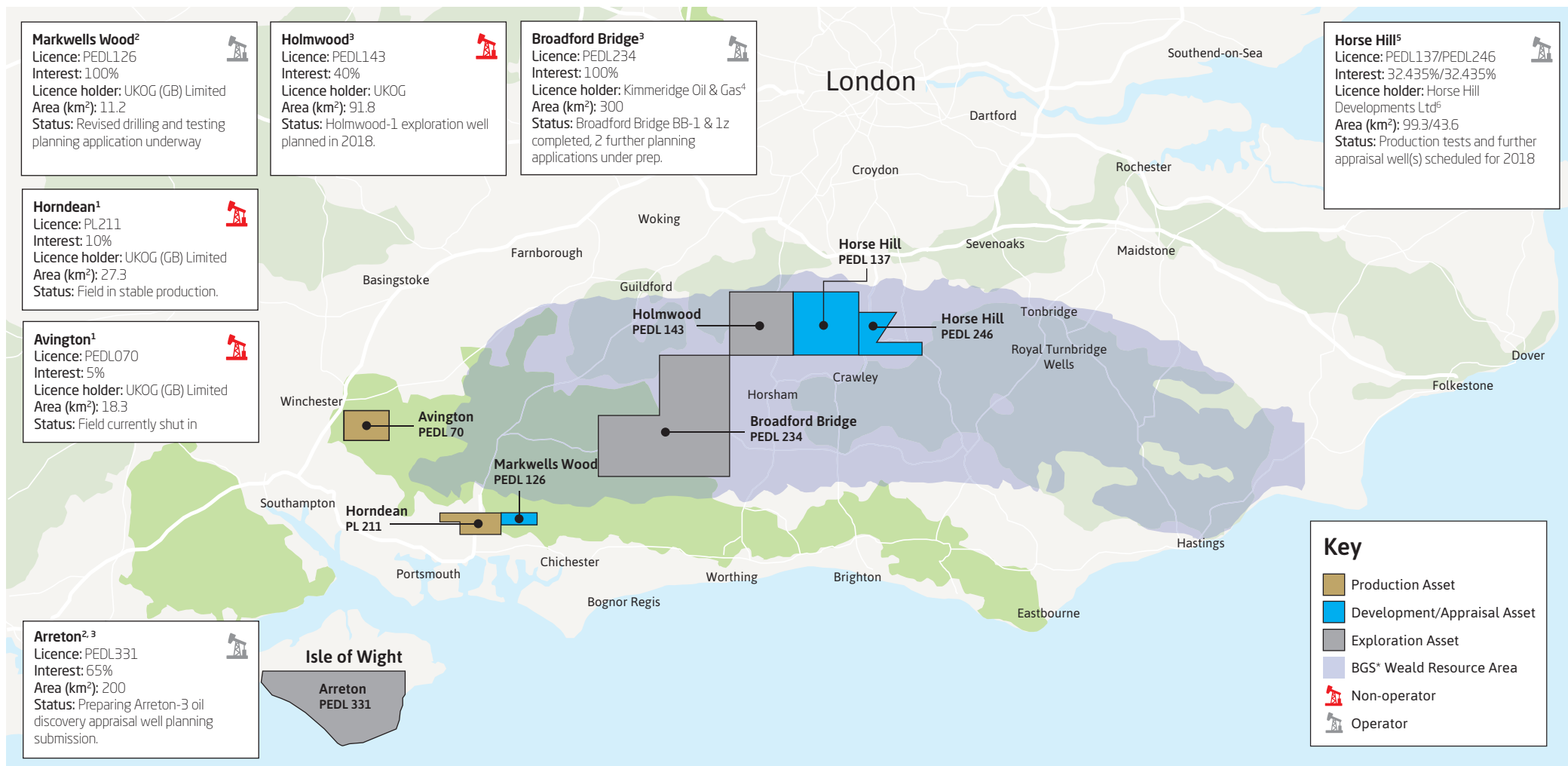


# Asset Portfolio Map



- Notes:**
1. Oil field currently in production.
  2. Oil discovery pending development and/or appraisal drilling.
  3. Exploration asset with drillable prospects and leads. Contains the Broadford Bridge-1&1z discovery well, the extension of the Godley Bridge Portland gas discovery plus further exploration prospects.
  4. UKOG has a 100% interest in Kimmeridge Oil & Gas Limited
  5. Oil discovery with successful flow test in 3 zones, further long-term testing scheduled in 2018
  6. UKOG has a direct 49.9% interest in HHDL, which has a 65% interest in PEDL137 and PEDL246.

\* British Geological Survey  
Amended: 7/7/2018