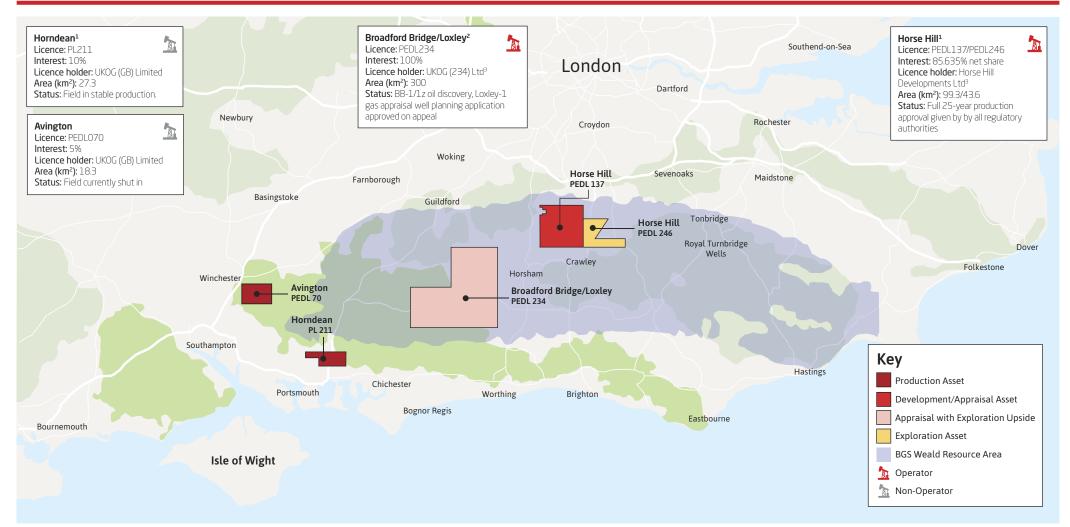


Asset Portfolio Map



Notes:

1. Oil field currently in production.

2. Appraisal and Exploration asset: contains BB-1/1z KL oil discovery, Loxley Portland gas discovery plus KL prospects. UKOG has a 100% interest in UKOG (234) Ltd, which has a 100% interest in PEDL234.

3. UKOG has a direct 77.9% interest in HHDL, which has a 65% interest in PEDL137 and PEDL246.

* British Geological Survey Amended: 12/7/2021