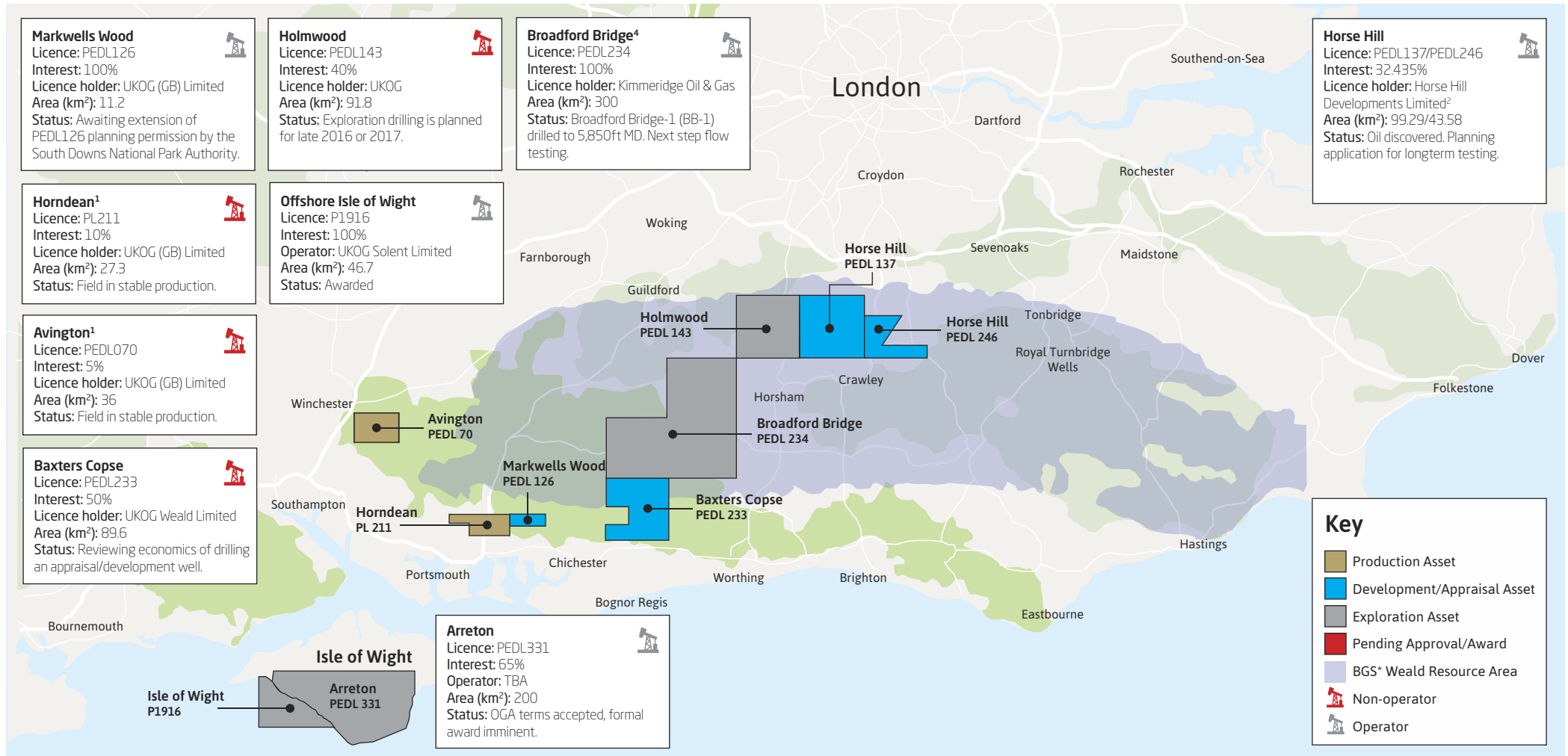


Asset Portfolio Map



Notes:

1. Oil field currently in production.
2. Oil discovery pending development and/or appraisal drilling.
3. Exploration asset with drillable prospects and leads.
4. Oil discovery with recently completed flow testing.
5. UKOG has a 49.9% interest in HHDL. HHDL has a 65% interest in PEDL137 and PEDL246.

*British Geological Survey
Amended: 7/12/2017