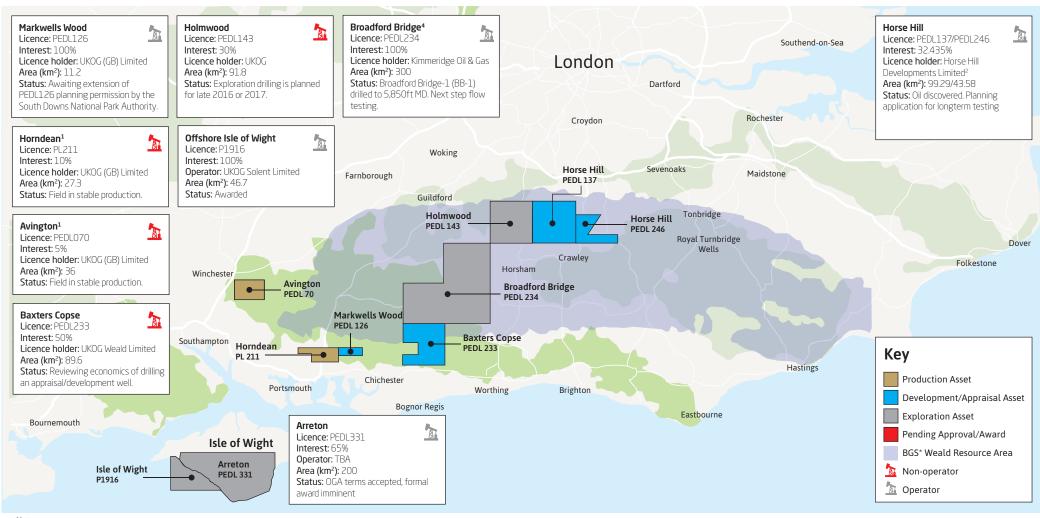


Asset Portfolio Map



Notes:

- 1. Oil field currently in production.
- 2. Oil discovery pending development and/or appraisal drilling.
- 3. Exploration asset with drillable prospects and leads.
- 4. Oil discovery with recently completed flow testing.
- 5. UKOG has a 49.9% interest in HHDL. HHDL has a 65% interest in PEDL137 and PEDL246.

* British Geological Survey Amended: 27/7/2017