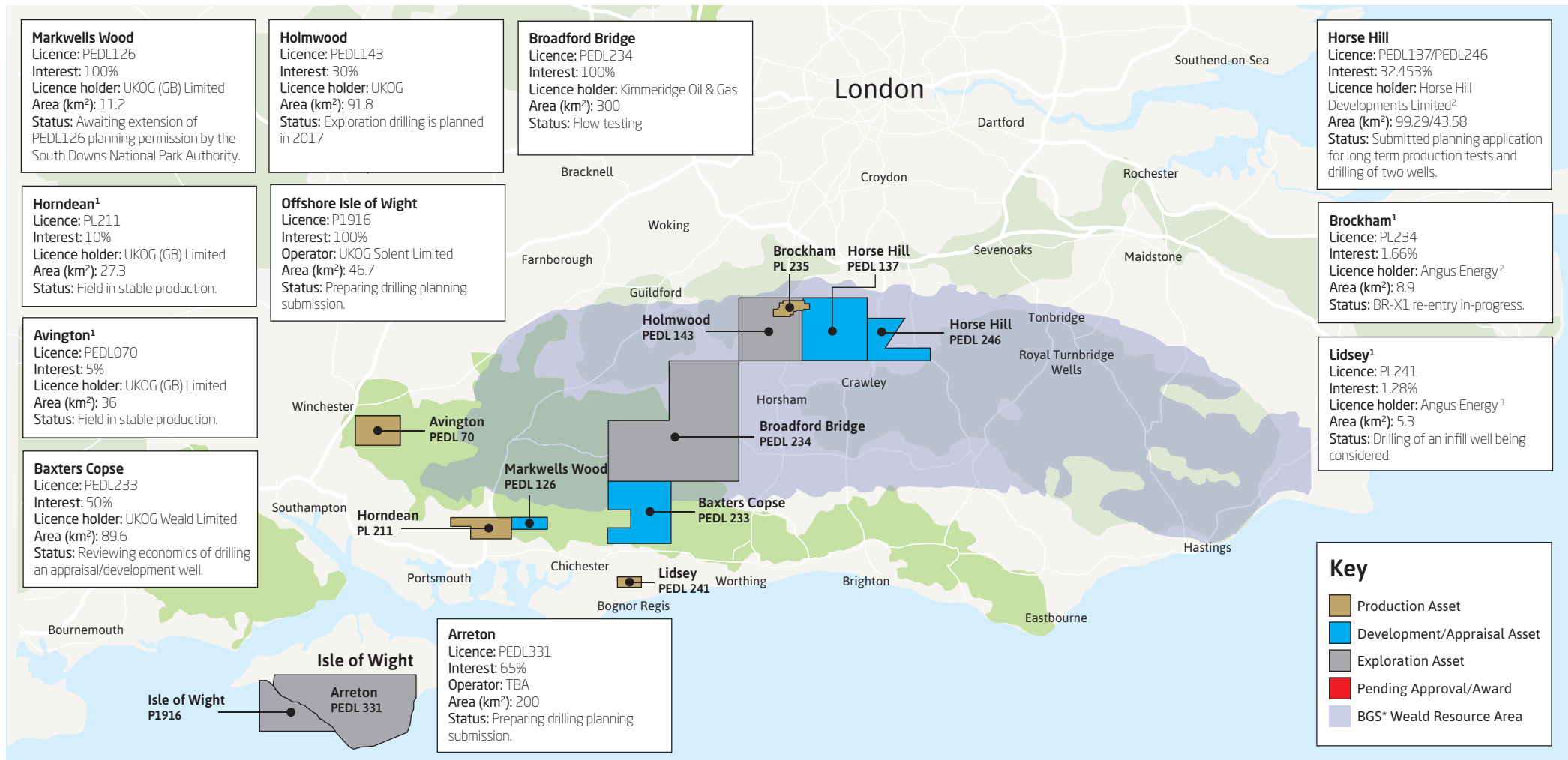


Asset Portfolio Map



Notes:

1. Onshore oil fields currently in production.
2. UKOG has a 48% interest in HHDL; HHDL has a 65% interest in PEDL137 and PEDL246.
3. UKOG has a 2.56% interest in Angus Energy; Angus Energy has a 50% interest in Lidsey and a 65% interest in Brockham.

* British Geological Survey
Amended: 17/7/2017