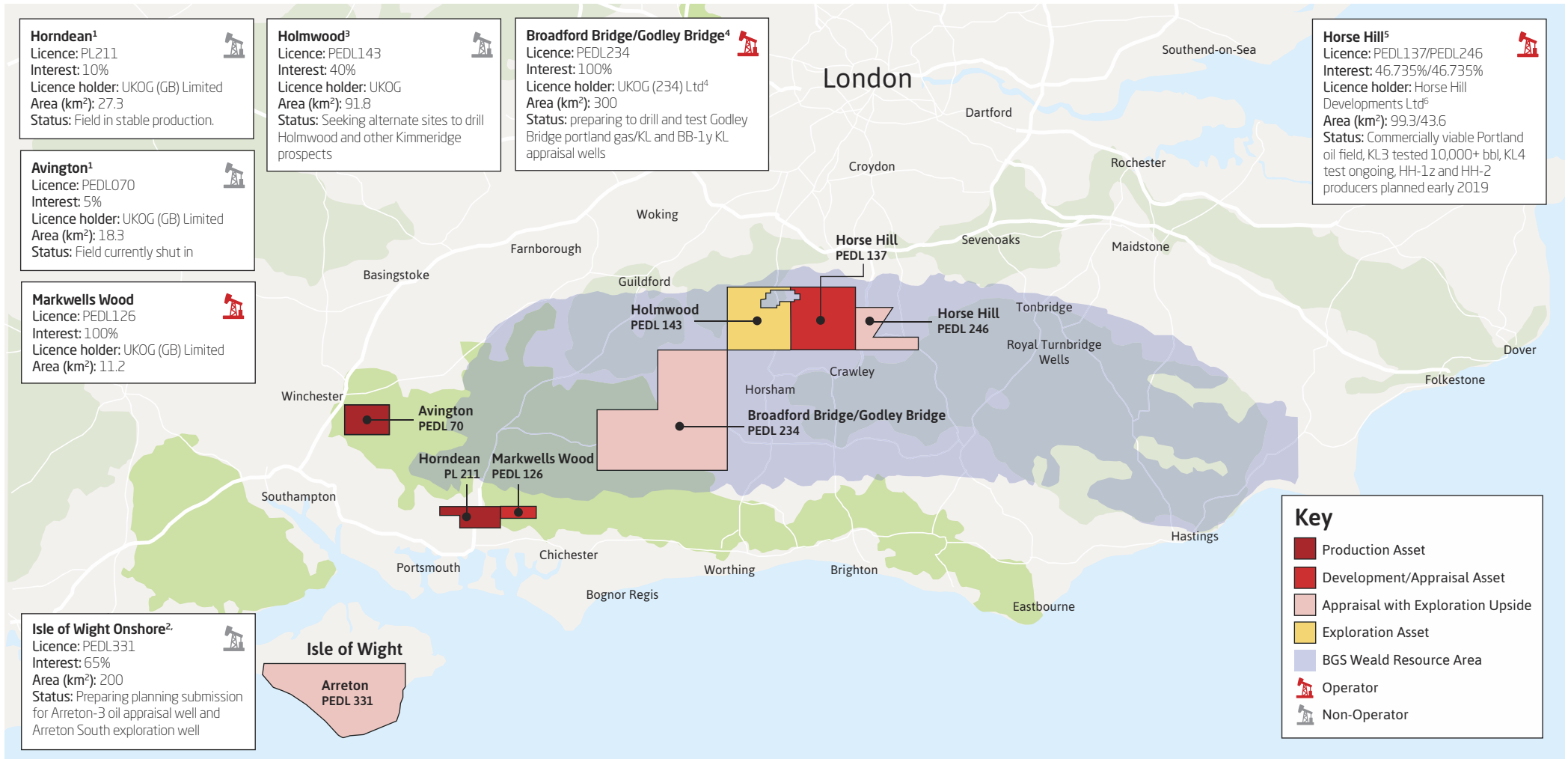


# Asset Portfolio Map



**Horndean<sup>1</sup>**  
Licence: PL211  
Interest: 10%  
Licence holder: UKOG (GB) Limited  
Area (km<sup>2</sup>): 27.3  
Status: Field in stable production.

**Avington<sup>1</sup>**  
Licence: PEDL070  
Interest: 5%  
Licence holder: UKOG (GB) Limited  
Area (km<sup>2</sup>): 18.3  
Status: Field currently shut in

**Markwells Wood**  
Licence: PEDL126  
Interest: 100%  
Licence holder: UKOG (GB) Limited  
Area (km<sup>2</sup>): 11.2

**Holmwood<sup>3</sup>**  
Licence: PEDL143  
Interest: 40%  
Licence holder: UKOG  
Area (km<sup>2</sup>): 91.8  
Status: Seeking alternate sites to drill Holmwood and other Kimmeridge prospects

**Broadford Bridge/Godley Bridge<sup>4</sup>**  
Licence: PEDL234  
Interest: 100%  
Licence holder: UKOG (234) Ltd<sup>4</sup>  
Area (km<sup>2</sup>): 300  
Status: preparing to drill and test Godley Bridge portland gas/KL and BB-1y KL appraisal wells

**Horse Hill<sup>5</sup>**  
Licence: PEDL137/PEDL246  
Interest: 46.735%/46.735%  
Licence holder: Horse Hill Developments Ltd<sup>6</sup>  
Area (km<sup>2</sup>): 99.3/43.6  
Status: Commercially viable Portland oil field, KL3 tested 10,000+ bbl, KL4 test ongoing, HH-1z and HH-2 producers planned early 2019

**Isle of Wight Onshore<sup>2</sup>**  
Licence: PEDL331  
Interest: 65%  
Area (km<sup>2</sup>): 200  
Status: Preparing planning submission for Arreton-3 oil appraisal well and Arreton South exploration well

**Key**

- Production Asset
- Development/Appraisal Asset
- Appraisal with Exploration Upside
- Exploration Asset
- BGS Weald Resource Area
- Operator
- Non-Operator

- Notes:**
1. Oil field currently in production.
  2. Isle of Wight Arreton oil discovery, 127 mmbbl OIP plus look-alike Arreton S. prospect with 55 mmbbl Portland OIP.
  3. Exploration asset containing Horse Hill look a-like Holmwood Portland/KL prospect plus additional KL prospects.
  4. Appraisal and Exploration asset: contains BB-1/1z KL oil discovery, Godley Bridge Portland gas discovery plus KL prospects. UKOG has a 100% interest in UKOG (234) Ltd, which has a 100% interest in PEDL234.
  5. HH-1 Portland and KL oil field. Portland declared commercial, KL EWT ongoing. Two production wells HH-1z and HH-2 planned in early 2019.
  6. UKOG has a direct 71.9% interest in HHDL, which has a 65% interest in PEDL137 and PEDL246.

\* British Geological Survey  
Amended: 23/11/2018