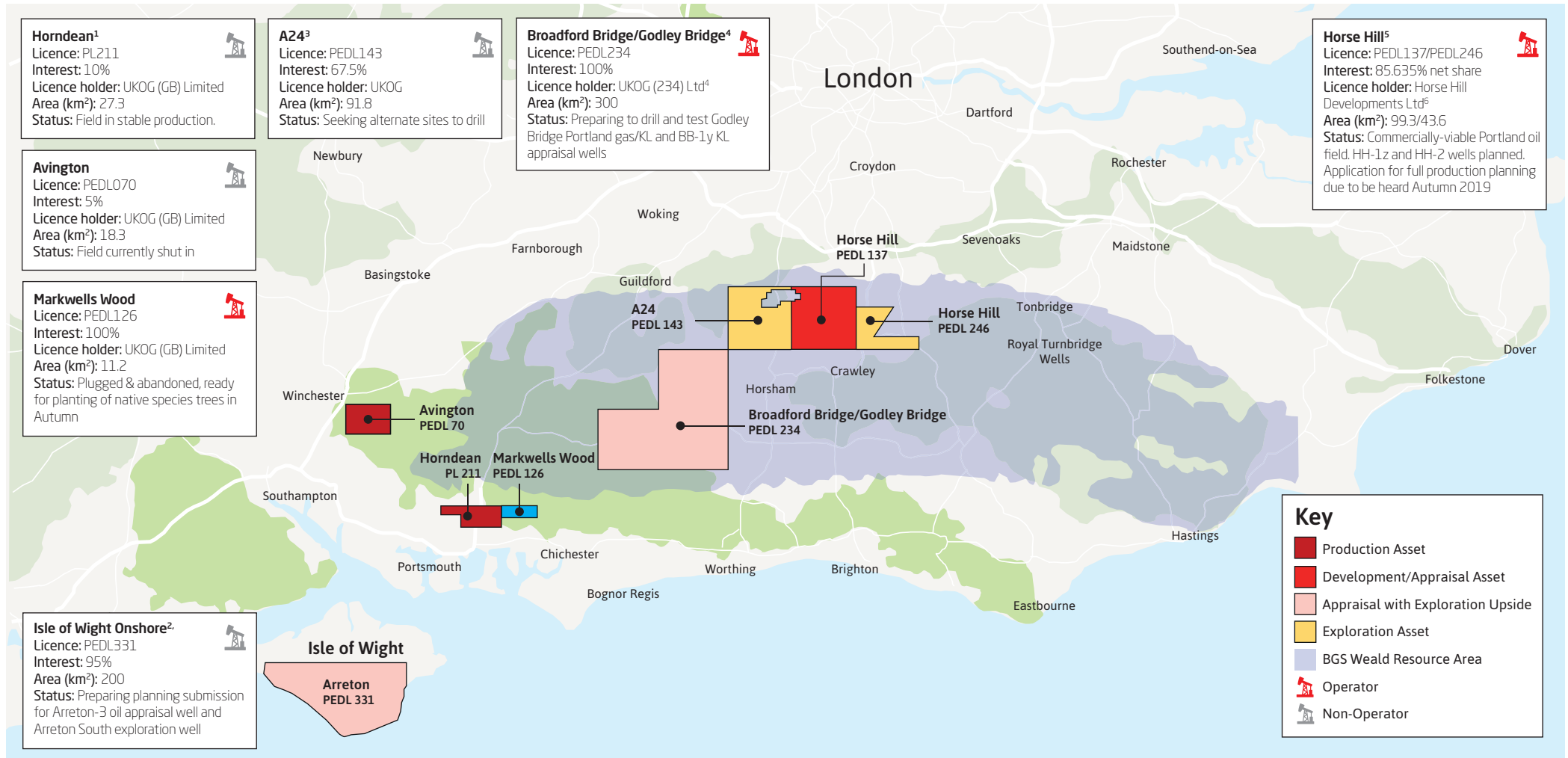


Asset Portfolio Map



- Notes:**
- Oil field currently in production.
 - Isle of Wight Arreton oil discovery, 1.27 mmbbl OIP plus look-alike Arreton S. prospect with 55 mmbbl Portland OIP.
 - Exploration asset containing Horse Hill look alike Portland/KL prospect plus additional KL prospects.
 - Appraisal and Exploration asset: contains BB-1/1z KL oil discovery, Godley Bridge Portland gas discovery plus KL prospects. UKOG has a 100% interest in UKOG (234) Ltd, which has a 100% interest in PEDL234.
 - HH-1 Portland and KL oil field. Portland declared commercial, KL EW T ongoing. Two appraisal wells HH-1z and HH-2 planned.
 - UKOG has a direct 77.9% interest in HHDL, which has a 65% interest in PEDL137 and PEDL246.

*British Geological Survey
Amended: 7/8/2019