

UK OIL & GAS PLC

Annual General Meeting

Form of Proxy

I/We (Block Letters).....

of

being a member/members of the above-named Company hereby appoint the Chairman of the Meeting as my/our proxy to vote for me/us on my/our behalf at the Annual General Meeting of the Company to be held at Hays House, Millmead, Guildford, Surrey, GU2 4HJ, United Kingdom at 11 a.m. on 12 May 2021 and at any adjournment thereof. I/We direct that my/our vote(s) be cast on the Resolutions as indicated by an X in the appropriate box.

	<i>For</i>	<i>Against</i>	<i>Withheld</i>
1. Ordinary Resolution – to receive and consider the	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> accounts
2. Ordinary Resolution – to re-appoint, as a director of Mr Kiran Morzaria	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> the Company,
3. Ordinary Resolution – to re-appoint, as a director of Mr Allen D Howard	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> the Company,
4. Ordinary Resolution – to reappoint PKF Littlejohn LLP as auditor of the Company	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5. Ordinary Resolution – to grant Directors' with Authority to allot shares	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
6. Special Resolution – to dis-apply pre-emption rights	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

DATED THIS day of 2021

SIGNATURE

NOTES:

- (1) Any member entitled to attend and vote at the Annual General Meeting is entitled to appoint one or more proxies (who need not be a member of the Company) of his own choice to attend and, on a poll, to vote in his place. **PLEASE NOTE, for this particular meeting, only the Chairman of the Company can be appointed as proxy. No other proxy appointments will be accepted.**
- (2) Forms of Proxy together with any power of attorney or other authority under which it is executed or a duly certified copy thereof, must be completed and to be valid, must reach the Registrar at Share Registrars Limited, The Courtyard, 17 West Street, Farnham, Surrey, GU9 7DR, United Kingdom by 11 a.m. on 10 May 2021.
- (3) If the appointer is a corporation, this form of proxy must be under its common seal or under the hand of an officer or attorney duly authorised.
- (4) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote of the other registered holder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members.
- (5) Only those shareholders on the register of members at 11 a.m. on 10 May 2021 shall be entitled to attend and vote at the meeting in respect of the number of shares registered in their names at that time. If the meeting is adjourned by more than forty eight (48) hours, then to be so entitled,

shareholders must be entered on the Company's register of members at the time which is forty eight (48) hours before the time appointed for holding the adjourned meeting or, if the Company gives notice of the adjourned meeting, at the time specified in that notice.

IMPORTANT PLEASE RETAIN THIS PAGE

Shareholders will be able to submit questions at the Annual General Meeting via the following link <https://webcasting.brrmedia.co.uk/broadcast/60633359d7d1917e69019aa2>

You will be asked to enter your Unique Investor ID and individual PIN number, which is on your proxy card, to gain access to the questions portal. The questions portal will open on 11:00 a.m. on 10 May 2021 and close following the closing of the AGM. Only questions in relation to the resolutions or business of the Annual General Meeting will be considered.

UNIQUE INVESTOR ID :

INDIVIDUAL PIN NUMBER :